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# On the relative ‘value’ of market and non-market goods and services provided by the GBRWHA

preliminary findings from NERP project 10.2.

## Forum : The Reef and its ecosystems – how are they shaping up?

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Activity A – looking at the ‘importance’ of various ecosystem services to residents

Activity B – looking at the ‘importance’ of various ecosystem services to tourists

Activity C – aiming to see if we can pick or ‘price’ (or other socioeconomic) effects

on sediment loads in the Burdekin, after having controlled for rainfall and

‘extreme events’.

Today: preliminary analysis of data from Activities A and B

(more sophisticated analysis planned – and required ~ 😊)



# METHODOLOGICAL OVERVIEW

Literature review

Workshops in Cairns, Townsville and Brisbane, to identify

- Variety of different ecosystem services for assessment (and relevant examples)

- Other goods/services to be compared with

- Key management issues/problems for assessment

- Appropriate sampling strategies

Developed draft questionnaires; conducted pre-tests in workshops, amended accordingly

Conducted pre-tests in airport (mainly tourist surveys) plus residential mail-out, only minor adjustments necessary.

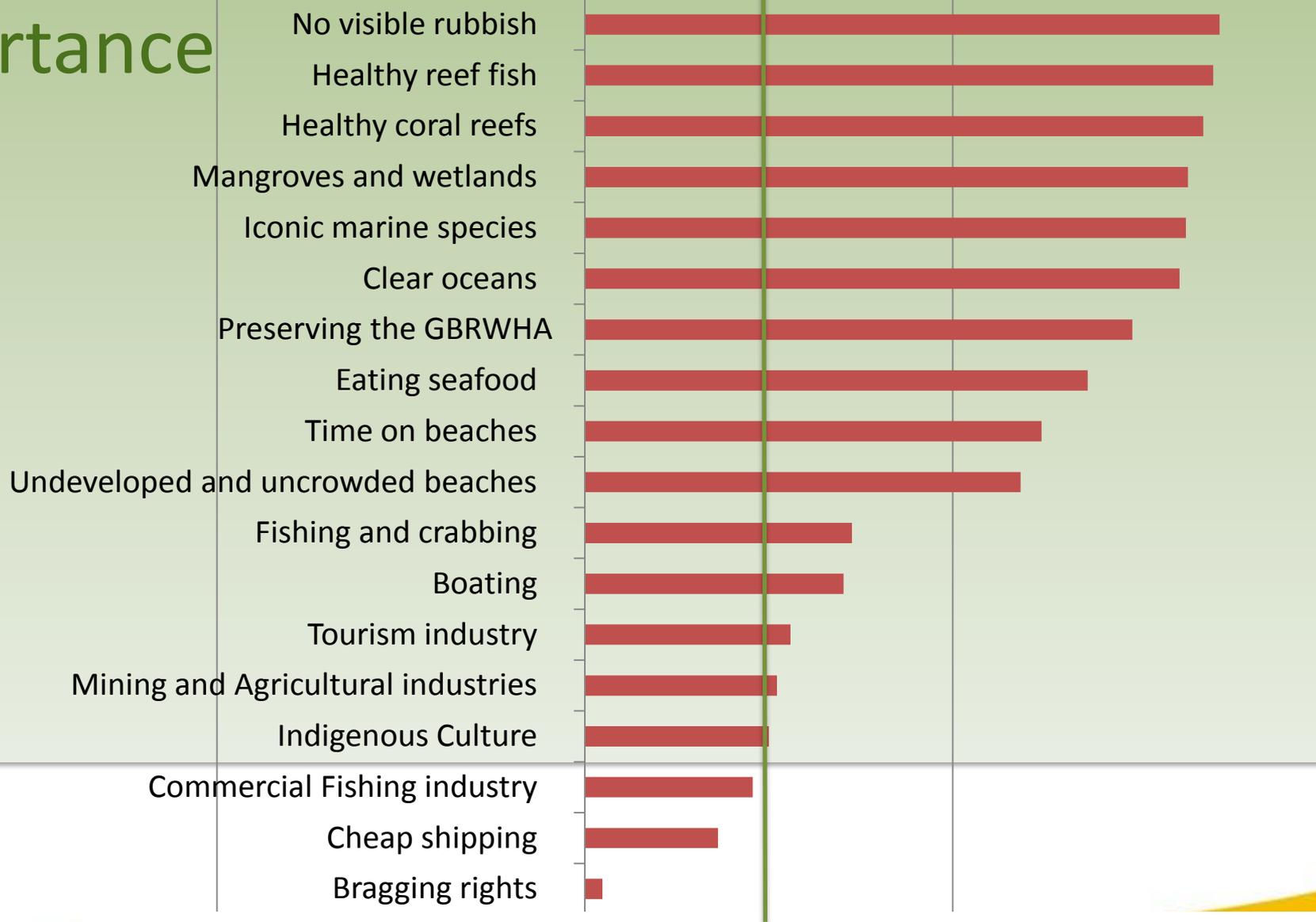
Face-to face intercepts for tourists, from Gladstone to Port Douglas, over 12 months, in 3 languages (2081 responses so far)

Large mail-out across 106 postcodes for residents (1006 responses so far), now also working with Indigenous research assistant to help increase response rates



# Residents - Importance to overall quality of life (N=1001)

## Importance



Unimportant

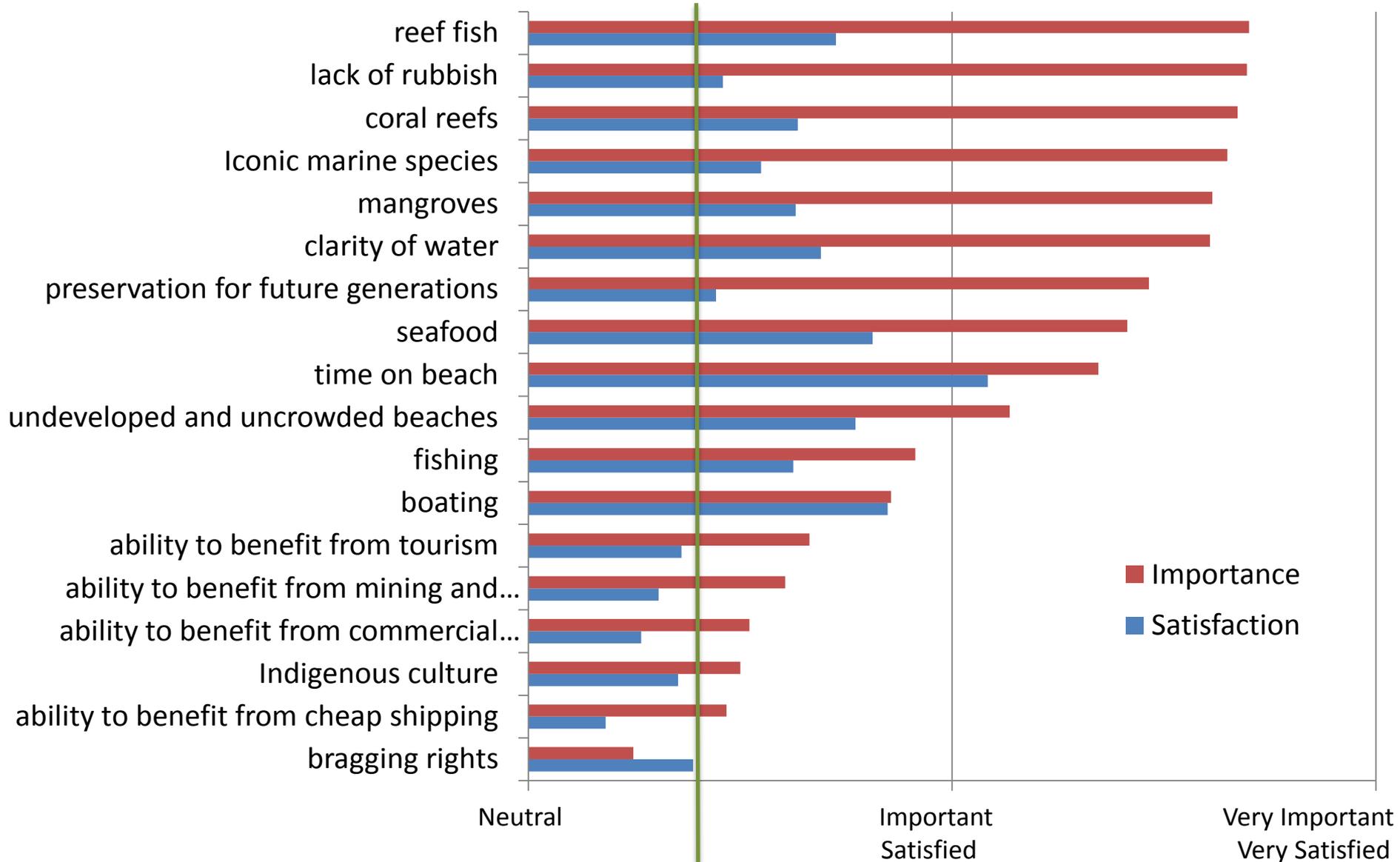
Neutral

Important

Very Important

# How important are each of the following to your overall quality of life and how satisfied are you with it?

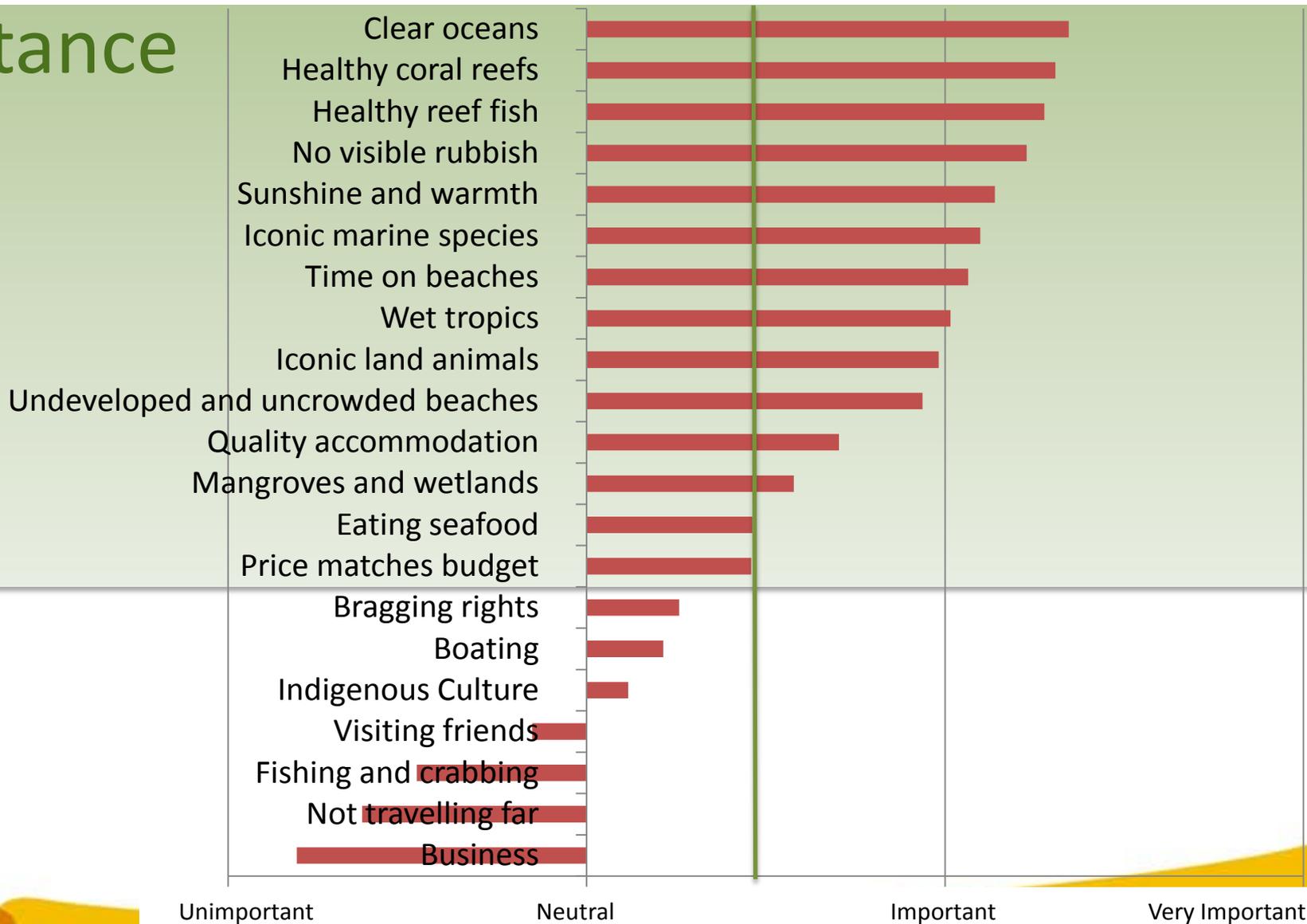
(n=368, residents)



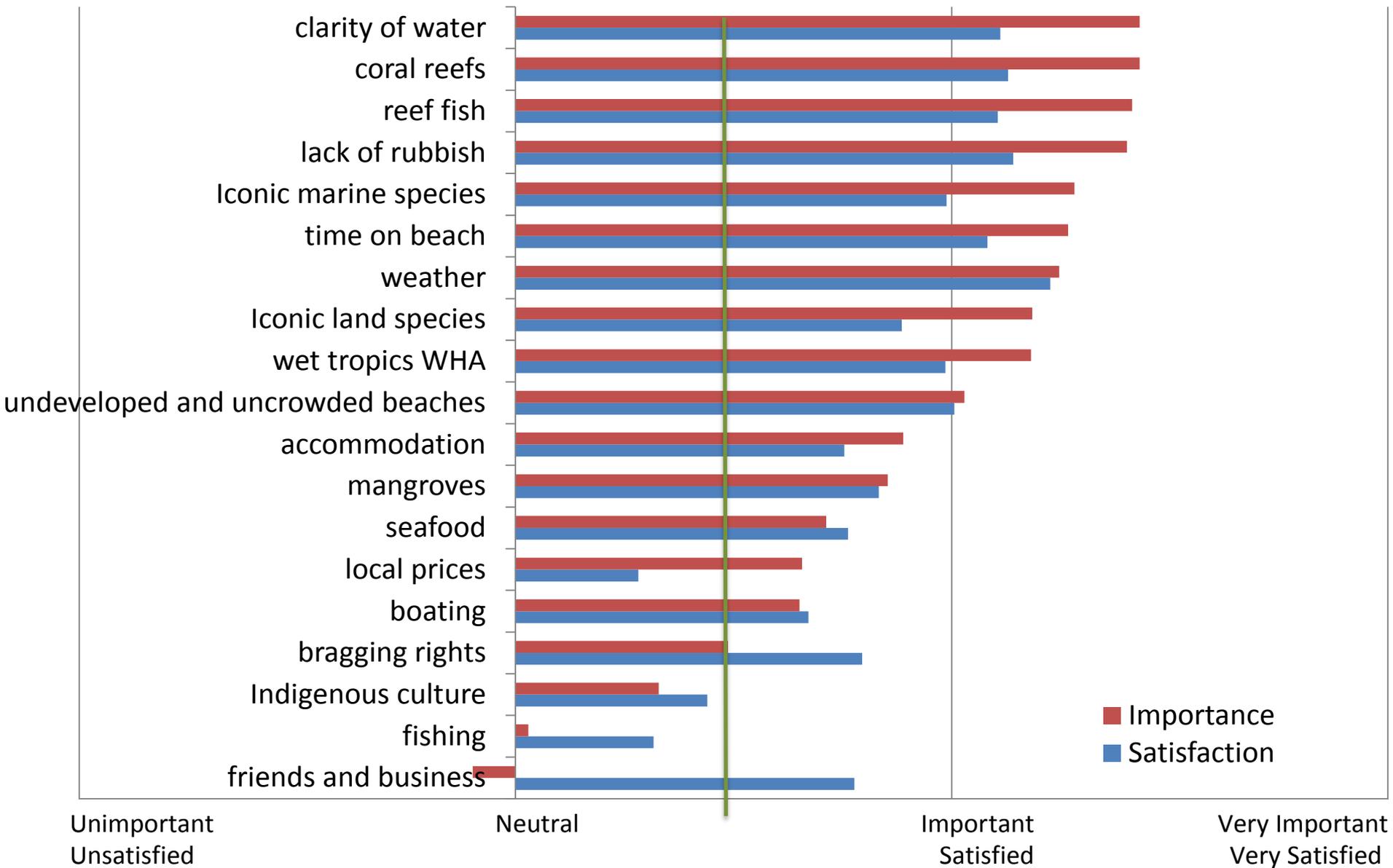
# Tourists - Importance as reason for coming to this part of Australia

(N = 1539)

## Importance



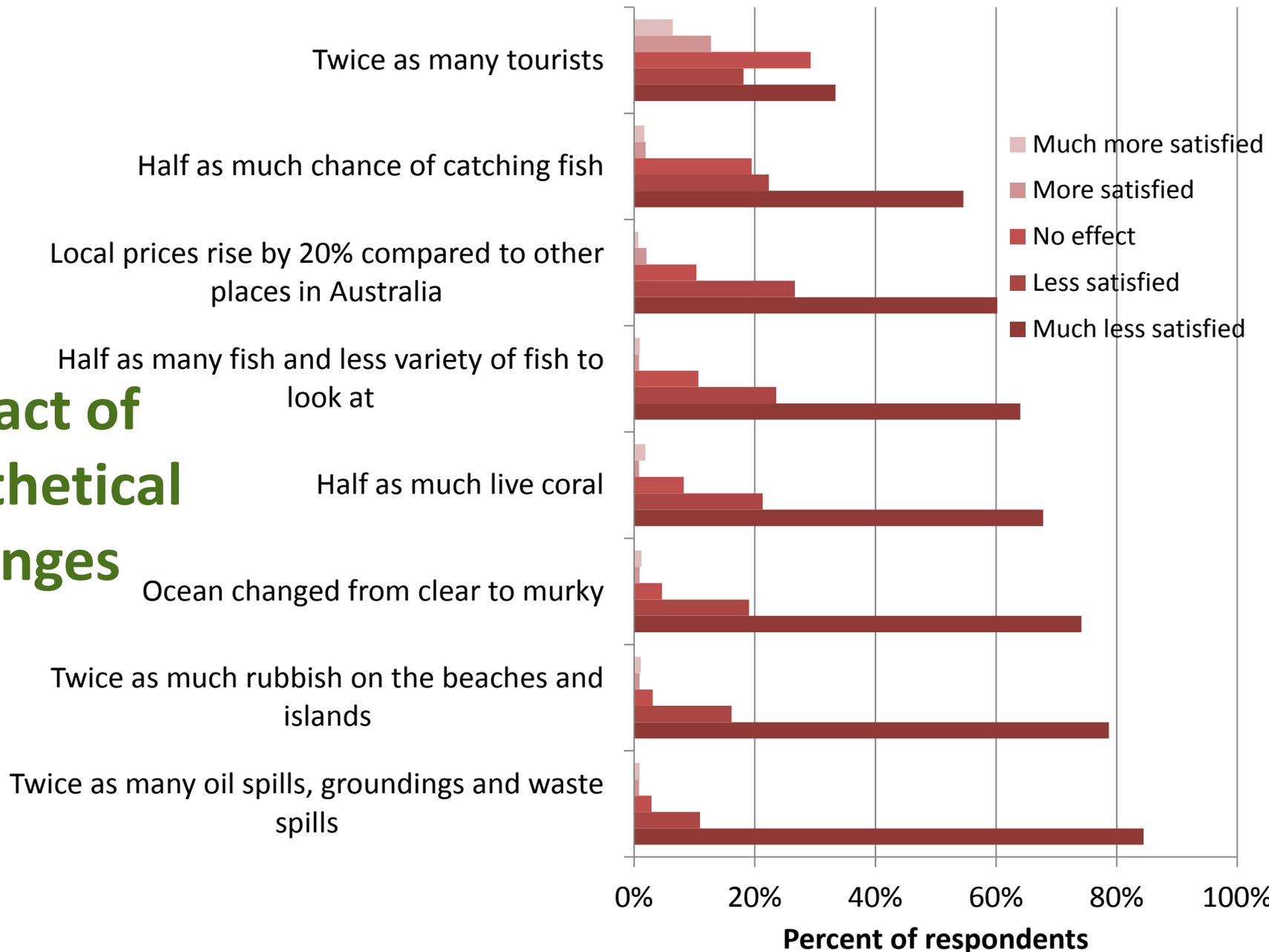
# How important were each of the following as a reason for coming to this part of Australia and how satisfied have you been with your experience? (Tourists, n = 341)





## Residents - effect on overall quality of life

# Impact of Hypothetical changes



## Tourists - effect on decision to come to region

Half as much chance of catching fish

Twice as many tourists

Half as many fish and less variety of fish to look at

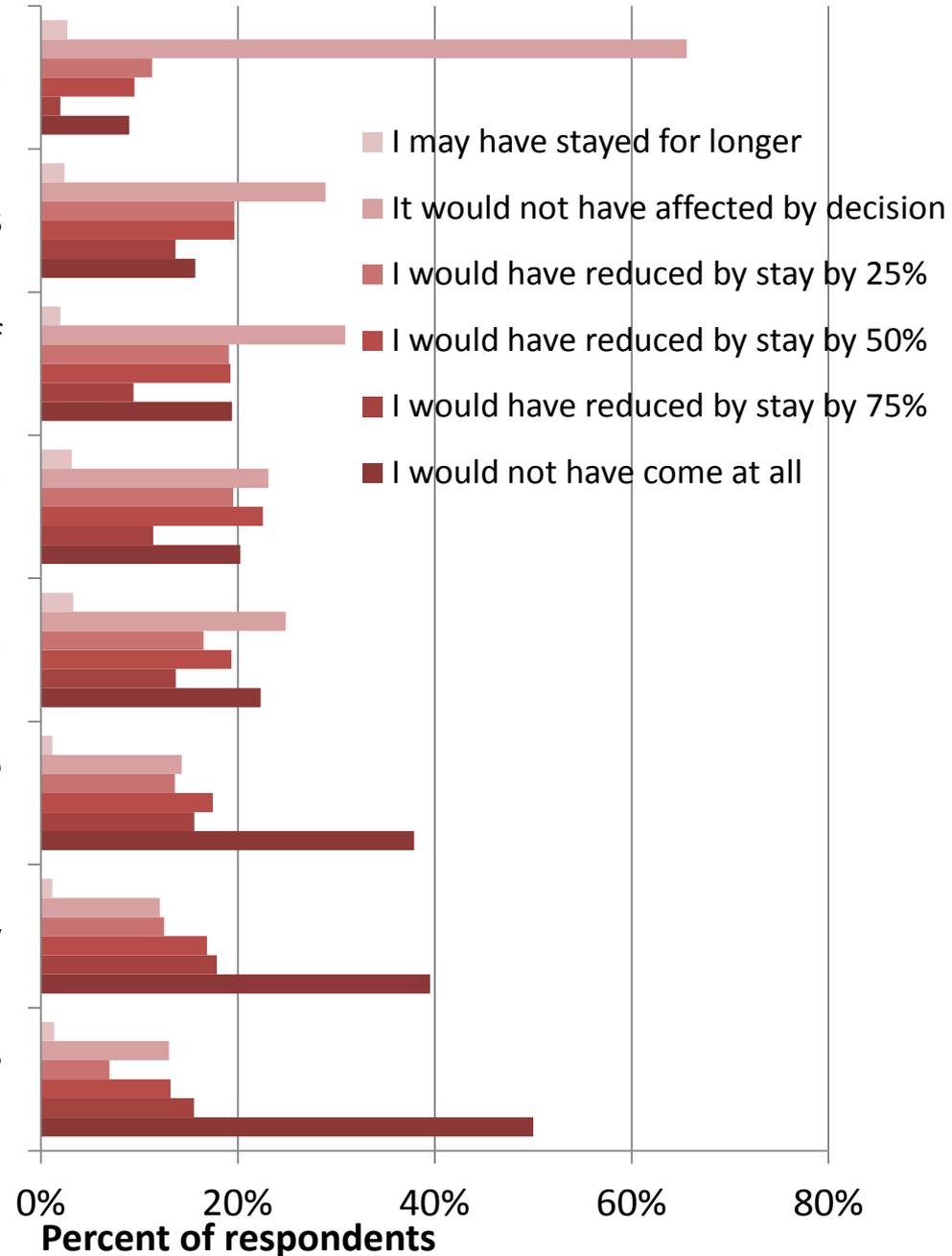
Local prices rise by 20% compared to other places in Australia

Half as much live coral

Twice as much rubbish on the beaches and islands

Ocean changed from clear to murky

Twice as many oil spills, groundings and waste spills



**Impact of  
Hypothetical  
changes**

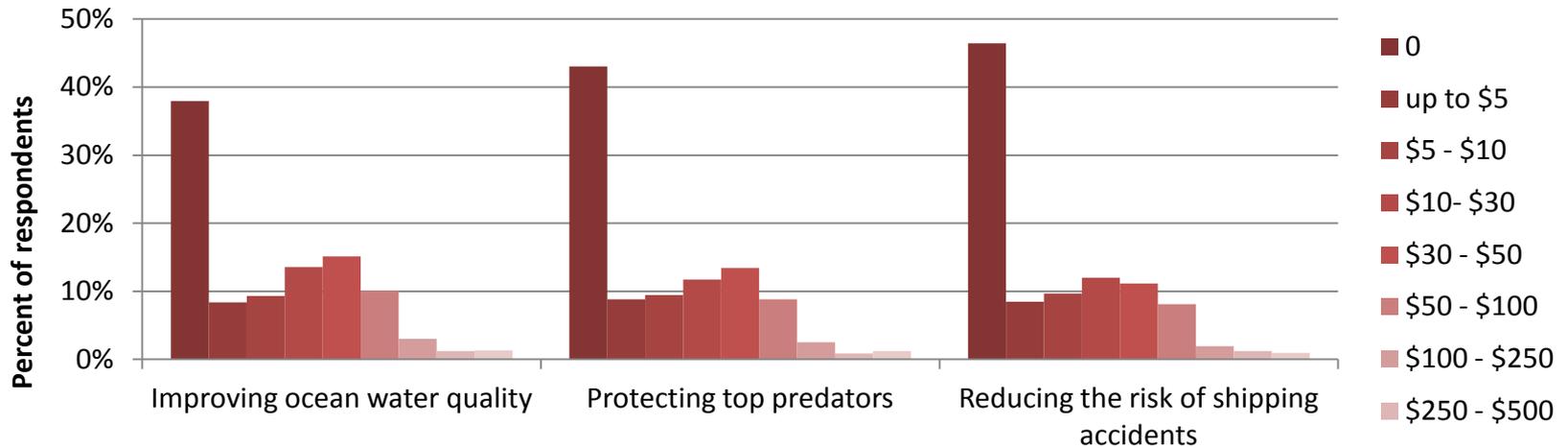




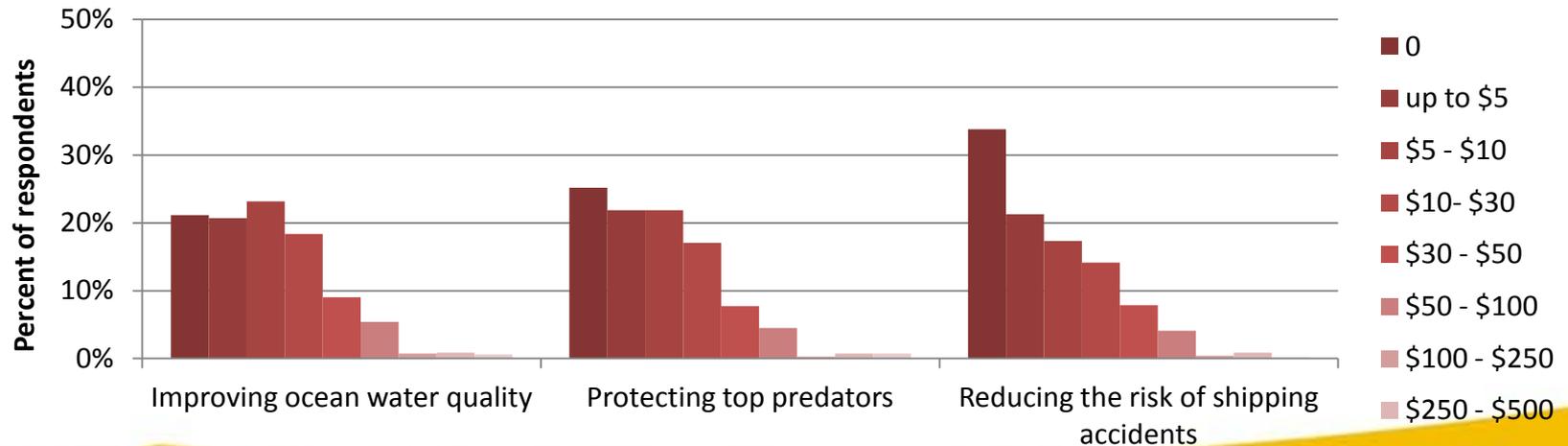
# Willingness to pay (WTP):

How much would you be willing to contribute to a fund dedicated to ...

### Resident - WTP per annum



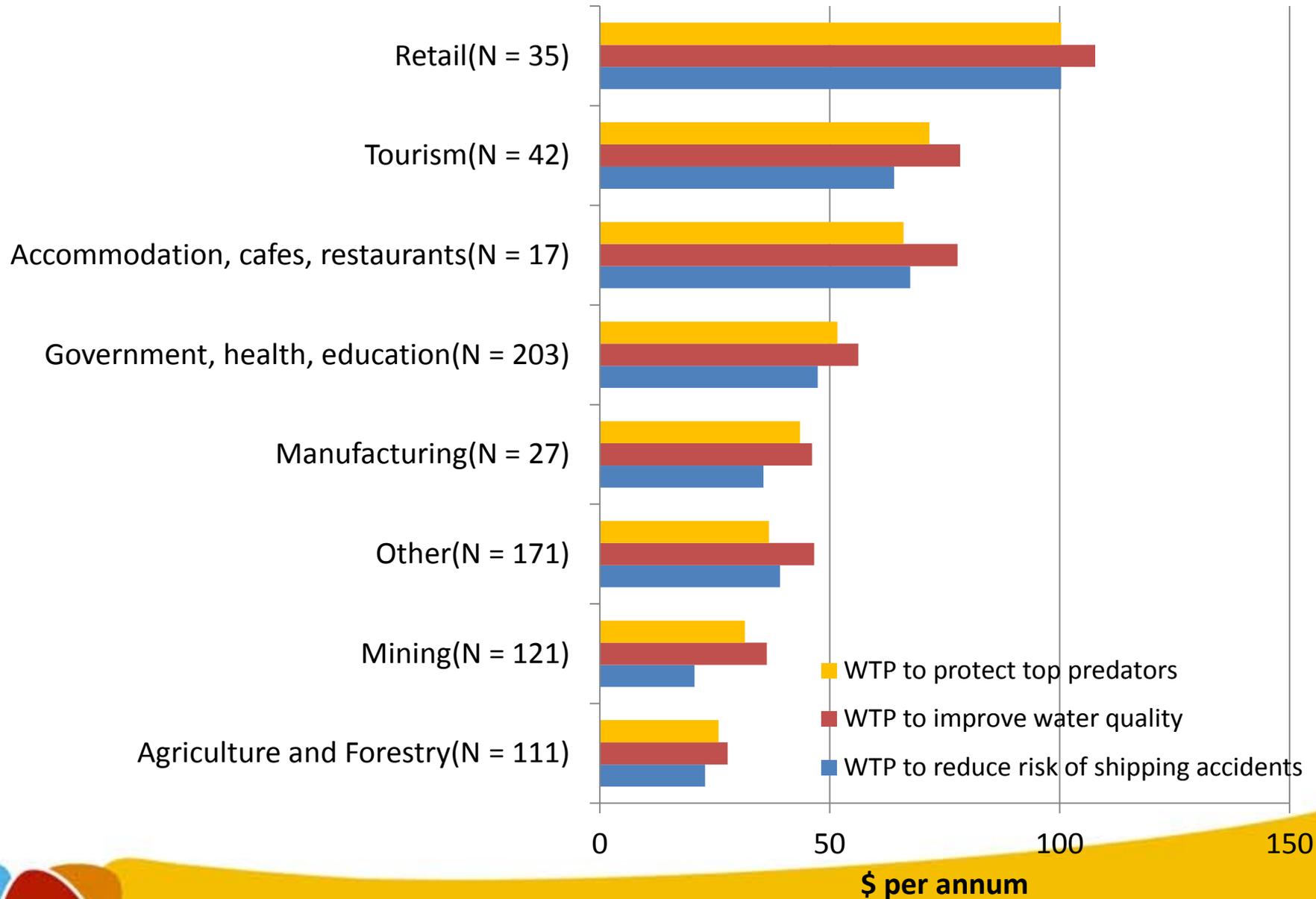
### Tourist - WTP per visit





# Resident WTP and Industry (sectors with N < 10 not shown)

Main industry on which household depends for income





- Finish collecting, entering, and cleaning data (preliminary analysis part of process)
- More sophisticated analysis – e.g.
  - Exploring relationships between demographics, economics, location and Importance/Satisfaction/Impacts/WTP
  - Exploring relationships between Importance, Satisfaction, Impacts & WTP
- Work with GBRMPA, SEWPAC, REC Fishers, Tourism organisations, Indigenous engagement working group, etc. to
  - Identify potential issues worthy of more in-depth analysis (beyond those already noted)
  - Determine how best to present information
- Work on scientific papers, reports, factsheets, etc.



- Identifying priorities of different user-groups (e.g. different types of residents, tourists) in different parts of the GBRCA

*What is perceived a most/least important; are there areas of potential concern?*

- Assessing/ranking potential impacts (financial and/or social) of degradation of some ecosystem services

*E.g. reduction in coral cover, fish density, increase in ocean turbidity*

- Assessing likely reaction of different user-groups to exercises seeking to

*Improve water turbidity, Protect top predators, Reduce the risk of shipping accidents*

- Learning more about possible reasons for reactions (hoping to mitigate problems)



National Environmental  
Research Program

TROPICAL ECOSYSTEMS *hub*

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THANK YOU

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